We are experts in self directed IRA and 401k setup, investing and account administration. Our staff is trained and experienced in all aspects of self directed investing strategies, structures, and rules. We offer our expert products and services in a very low cost, simple and efficient manner. Our offerings and services are unmatched in the industry.

We provide self directed IRA, 401k administration products and services to individuals looking to invest their retirement accounts in non-traditional investments. We pride ourselves in expertise, low costs and quick service for self directed IRAs.

Primary Products and Services

- Self Directed IRA administration
- Self Directed 401k Plan setup
- Check Book Control IRA-LLC (ICO)
- Small Business Financing with 401k
Self Direction Puts YOU In Control!

A Self Directed IRA, like other traditional IRAs, follows the same tax laws and rules. The typical IRA usually limits you to the investments that your investment advisor or broker allows. Such investments are generally limited stocks, bonds, mutual funds or other Wall Street types of investments. However, a Self Directed IRA allows you to invest in non-traditional investments of your choosing.

These investment choices can be private LLCs, or corporations, private lending, real estate, precious metal and much more. The options and choices are only limited to your imagination and the tax code.

Why Self Direction?

Most traditional IRAs and 401(k)s are limited to investing in traditional investments such as mutual funds.

However, there are many other viable investment choices and options that are not available through these traditional means.

Real Estate

Many times real estate investment opportunities present themselves, yet your main source of capital is locked up in a traditional retirement account. Creating an ICO enables you to take control and capitalize on real estate investment opportunities that present themselves.

Other Investments

A Self Directed IRA will allow you to invest and hold almost any type of asset. Such investment could be private placements, foreign real estate, gold, silver and other commodities, oil and gas, and many others.

5 Simple Steps to Opening an Account!

**Step 1**
Fill out an application with our online application, or download and print the documents.

**Step 2**
Send your application with copy of photo ID, Photo ID Doc. and completed Transfer Request form.

**Step 3**
We have your funds transferred per the transfer request instructions.

**Step 4**
Complete a Direction of Investment form along with the supporting investment documents.

**Step 5**
We fund your investment per the Direction of Investment form.

Investment Choices

- Real Estate
- Private Placement Offerings
- Other Limited Securities Offerings
- A Private Business
- Bullion - Precious Metals
- Trust Deeds
- Loans To Outsiders
- Stocks, Bonds & Mutual Funds
- And Many Other Investments

Why Accuplan Benefits Services?

- Low custodial fees
- Flat annual fee
- Online account access
- Account event messaging
- 24-48 Hour Processing Times
- Expertly trained customer support

Benefits

- Invest in non-traditional assets of your choosing
- Diversify your portfolio
- Low account fees
- Add checkbook control to your IRA

For more information visit [www.accuplan.net](http://www.accuplan.net)

NOTE: This publication is intended for educational purposes only. It is not, and cannot be relied on as, a legal opinion for the subjects discussed.