



# Investment Buy or Sell, For New or Existing Accounts

1. Account Holder's Name and Address			
First Name	Last Name	SSN	
Address		Acct Type IRA    401K    HSA    Trust    Other_____	
City	State	Zip	AET Account #

2. Buy Orders							
Item	Investment	Dollar			Quantity		
		\$	Min\$	Max\$	Units	Min	Max
1							
2							
3							
4							
5							
Total							

3. Sell Orders							
Item	Investment	Dollar			Quantity		
		\$	Min\$	Max\$	Units	Min	Max
1							
2							
3							
4							
5							
Total							

**Note: When using Min and Max columns for each line item, then all transactions for each line will be held to those limits. If line-item Min/Max are "blank, then you can use the "Total" min max line to control total dollars or total units**

4. Special Instructions	5. Signature
	<p>I understand that all investment decisions are mine, and mine alone. I understand that my account with American Estate &amp; Trust, Inc. (AET) is self-directed and that AET does not and has not recommended any specific investment or decision to me. I understand that the Portfolio Option investments listed by AET are presented for informational purposes only, not as a recommendation or an endorsement. I understand that all investment decisions are subject to all applicable Federal and state laws, and to the regulations and policies of AET, including laws, regulations, and policies presently existing or which may exist in the future. I certify that all of the information provided by me is correct and may be relied upon by American Estate &amp; Trust, Inc.</p> <p style="text-align: center;">           _____ (Account Holder)                      _____ (Date)         </p>